

# MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."  
Charlie Munger

Monday, May 18, 2026

Equity Update				Global Indices			
				15-May			
		Chg	Chg%				
ASPI	▲	6.22	0.03%	22,906	Dow Jones	▼	49,526
S&P SL 20 Index	▲	16.98	0.27%	6,284	Euro Stoxx 50	▼	5,828
Total Turnover (LKR)	▲			2,849,454,884	FTSE 100	▼	10,195
Market Capitalization (LKR)	▲			8,288,096,798,688	Nikkei 225	▼	61,198
					Hang Seng	▼	25,963
PER (x)				11.7	Frontier Markets		
PBV (x)				1.4	VN index	▼	1,922
DY (%)				2.8	KSE-100	▼	166,074
					DSEX	▼	5,226

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities			
				15-May			
(LKR per unit)		TT Buying	TT Selling		Type		
USD		\$	323.5	331.2	Gold (USD/t.oz)	▼	4,495
GBP		£	431.4	444.5	Gold (LKR/t.oz)	▼	1,498,075
EUR		€	375.5	387.5	Brent Crude Oil (USD/Bbl)	▲	111
JPY		¥	2.0	2.1	Copper (USD/Lbs)	▼	625
CNY			46.6	49.4	Cotton (USD/Lbs)	▼	82
INR		₹	3.4	3.5	Aluminium (USD/MT)	▼	3,563
					Palm Oil 3M forward (MYR/l)	▲	4,437

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q4 = 4.8%	NCPI YoY Change: March 2026 = 2.40%	CCPI YoY Change: April 2026 = 5.40%

Source: CBSL

# DIVIDEND ANNOUNCEMENTS

## Cash Dividends

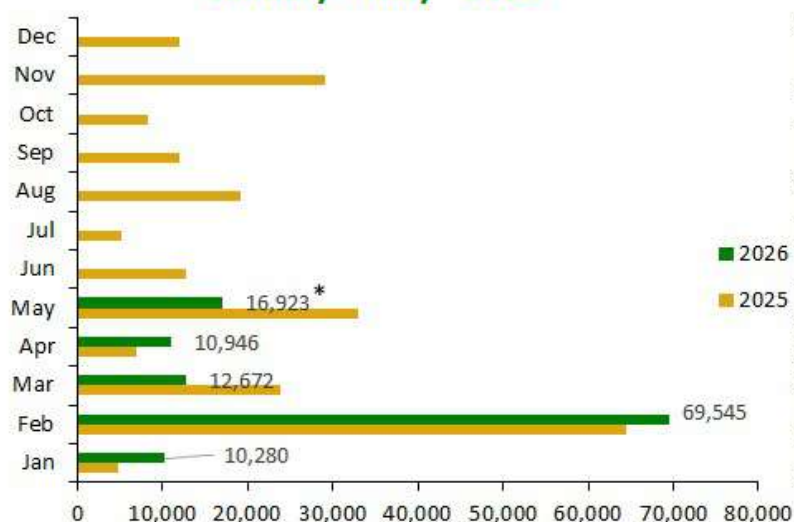


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
ETWO(N)	LKR 4.41	First	14-May	15-May	3-Jun
CINS (N)	LKR 51.00	Final	20-May	21-May	26-May
CINS (X)	LKR 51.00	Final	20-May	21-May	26-May
CARG(N)	LKR 12.75	Second	25-May	26-May	11-Jun
KFP(N)	LKR 2.67	Final	25-May	26-May	12-Jun
CTHR(N)	LKR 10.50	Second	25-May	26-May	12-Jun
CCS(N)	LKR 3.349	Final	25-May	26-May	12-Jun
DIAL(N)	LKR 0.7	First	26-May	27-May	15-Jun
LION(N)	LKR 22.90	Second	26-May	27-May	15-Jun
CTC(N)	LKR 17.54	Final	27-May	29-May	16-Jun
DIAL(N)	LKR 1.5	Final	12-Jun	15-Jun	2-Jul
CTC(N)	LKR 34.00	First	21-May	22-May	10-Jun
COOP (N)	LKR 0.05	Final			DATES TO BE NOTIFIED

**LKR 120,367 Mn as dividends from January - May\* 2026**



\*Until May 15, 2026

**Cumulative Net Profit Attributable to Shareholders increased by 2% QoQ, increased by 69% YoY**

